



GIG
CYMRU
NHS
WALES

Cyd-bwyllgor
Comisiynu
Joint Commissioning
Committee

NHS Wales Joint Commissioning Committee (JCC)

Financial Position Report

Financial Year

2026/27



Financial Month

6



Author: Assistant Director of Finance - Sandy Tallon

Executive Lead: Director of Finance & Information - Stacey Taylor

Date Produced: 6th October 2026



Report Contents

Area	Page Number(s)
Background/Introduction	3
Finance Summary - key drivers	4
Finance Summary - by provider	5
Welsh Provider Overview	6
Other Provider Areas Overview	7
Savings	8
Risks/Opportunities	9
Commissioner Overview	10
Budget reconciliation (internal only)	11
Income/PSPP/Actions Notes	12
Confirmation of Report	13
Glossary	14
Finance Summary - by Commissioning team (internal only)	App A
Position Summaries by Health Board	App B



Reporting Forums:

This Finance Report is sent monthly to Welsh Government, and is an agenda item for the bi-monthly JCC meetings, CCLG (Collaborative Commissioning Leadership Group) meetings, PPF (Planning, Performance & Finance) meetings, and the monthly Finance Working Group meetings. In addition, the financial position is discussed at various other meetings with Health Boards, service providers and internally.

Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Outturn £'000	Forecast Variance £'000
£1,277,359	£638,679	£633,900	(£4,780)	£1,274,989	(£2,370)

The reported position is based on the following:

The overall JCC financial position at Month 6 is an underspend of £4.8m, with a year-end forecast underspend variance of £2.4m. The catchup of spends between now and year-end relates to some areas where activity/spend is expected to increase in latter months (eg. DRC staffing vacancy levels, Gender Review costs), and where activity to date has been lower than last year, with future months are expected to return to contract levels (eg. UHBristol). It also includes £3m of 2025/26 Balance sheet releases which are in the to-date position in full.

The financial position is reported against the 2026/27 baselines following approval of the Annual Plan by the Joint Commissioning Committee on the 31st March 2026. The remit of the JCC is to deliver a plan for health boards within an overall financially balanced position. However, the composite individual positions are important and are dealt with in this financial report, together with consideration of corrective actions as the need arises. The JCC has agreed several strategic priorities and deep dives to progress over the coming financial year, with a focus on delivering commissioner efficiencies.

- NHS Wales & NHS England Providers – reported spend and forecasts based on 2026/27 contract monitoring submissions (usually a lag of 1-2 calendar months in data).
- Mental Health & IPC – reported spend based on individual patient placements and funding commitments.

Budgets reflect the values agreed in the Plan, along with any subsequent allocations/agreements of funding. As part of balancing the Plan, Welsh providers have been tasked with a 2% Savings target totalling £12m. It is expected that these savings targets will be achieved by year-end as they are now reflected within the LTA values. All contractual documentation for NHS Wales has now been agreed and signed.

The position for Month 6 reflects additional deep dive work around financial positions and forecasting. Analysis of approved commitments where spend has not yet commenced, totalling £5m, is detailed by service in the associated Value & Sustainability paper that will be discussed at the JCC Strategy meeting on October 15th. If this funding is released, the Month 7 will include this, which would potentially come to a forecast year-end underspend of £7.5m in total, although the split will vary across Health Boards depending on the individual lines.

Risks to the position (see page 8 for further detail):

A number of risks were identified in the Annual Plan for 2026/27, in addition to a number of service areas that reported notable overspends in 2025/26. As detailed within the plan for 2026/27, the agreed plan had a shortfall of £16m, which has been funded by Health Boards, but work to mitigate that value over the year will be ongoing.

Main risks include: Overall growth in-year- there is usually a lag in contract monitoring of 1-2 months due to data capture that affects reporting. This could particularly affect NHS England providers, who are working to Department of Health targets and tariffs.

Opportunities include potential savings on approved commitments where spend has not yet commenced. A detailed paper on these will be discussed with the JCC in October.

JCC Finance Summary - by Key drivers

Sub-total	Top over spends	Top under spends	Total
Savings		(£3,545)	(£3,545)
Medium Secure bed-days		(£1,000)	(£1,000)
High Secure contract savings		(£1,311)	(£1,311)
Commitments not yet spending		(£1,234)	(£1,234)
Renal		(£1,082)	(£1,082)
Provisions - Renal		(£1,082)	(£1,082)
Mental Health	£541	(£3,393)	(£2,852)
Medium Secure bed-days		(£1,945)	(£1,945)
Eating Disorders		(£1,448)	(£1,448)
CAMHS/FACTS - BCUHB	£1,710		£1,710
CAMHS (excl. BCUHB)/FACTS	(£1,169)		(£1,169)
NHS England	£7,161	(£5,348)	£1,813
UH Bristol		(£2,125)	(£2,125)
Mersey & West Lancs	£1,424		£1,424
Manchester	£1,309		£1,309
Liverpool Heart & Chest	£2,226		£2,226
Christies	£2,202		£2,202
Balance sheet releases re 25/26 s...		(£2,554)	(£2,554)
Alderhey		(£669)	(£669)
NHS Wales contracts	£6,274	(£2,978)	£3,296
Velindre - PRRT	£729		£729
Swansea - IVF		(£693)	(£693)
Swansea - Cardiology	£891		£891
CTM - Cardiology	£891		£891
Cardiff - TAVI	£1,724		£1,724
Cardiff - PICU	£529		£529
Cardiff - Paeds Resp Equipment	£880		£880
Cardiff - Paeds Gastro	£630		£630
Cardiff - NICU		(£616)	(£616)
Cardiff - NICE drugs		(£624)	(£624)
Cardiff - Cystic Fibrosis slippage		(£567)	(£567)
Cardiff - ALAS		(£478)	(£478)
Total	£13,976	(£16,346)	(£2,370)

The overall year-to-date position at Month 6 is **an underspend of £4.8m, with a year-end forecast of £2.4m**. The extrapolation difference includes £3m of 2025/26 estimate benefits, plus assumptions of catchup costs in other areas (£400k Gender, £500k Mental Health Delayed Transfer recharges).

NHS Wales contracts - £3.2m net overspend:

Whilst the year-end total forecast variance is £3.2m across the total of this area, it is to be noted that there are material overspends and underspends within this, and some to-date positions have not been extrapolated on all lines. This is due to the individual contract monitoring returns from providers and local/JCC knowledge of previous trends and activity expectations.

NHS England - £3.5m overspend:

Whilst the English provider position nets to a £3.5m overspend, there are various overspends and underspends at specific providers, the largest of which are listed to the left. As each provider is risk-shared based on population usage, the North England overspends do flow mainly to Betsi Cadwaladr University Health Board.

Mental Health - (£3m) underspend plus £2.3m Savings contribution:

This area is reported using individual patient placements, so can fluctuate due to low patient numbers. Overall there is an underspend across these areas based on patient forecasts of Adult Medium Secure and Eating Disorder patients. However, there is one very high cost CAMHS patient related to BCUHB, which continues to impact their overall commissioner position.

Renal budgets - (£0.5m) underspend plus £1.1m Savings contribution:

This area includes discretionary spend outside of the contracts with NHS Wales & NHS England providers (these positions are reported within NHSE & NHSW areas). Further internal work around forecasting of expenditure in this area is ongoing with potential slippage anticipated due to business case delays.

Savings:

The JCC has secured a substantial contract reduction with the main Mental Health High Secure provider of £1.3m. In addition, there are Savings of £1m in relation to Medium Secure placements, and £1.2m on Strategic Plan Commitments and Prior year agreements, which have not commenced being spent. Further potential savings on committed funds will be discussed in d

JCC Finance Summary - by provider/riskshare

Financial Month

6

Area	Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Outturn £'000	Forecast Variance £'000
☒ NHS Wales	£951,815	£475,908	£477,124	£1,216	£955,000	£3,185
Cardiff & Vale	£355,819	£177,910	£178,393	£484	£357,709	£1,890
WAST	£306,163	£153,082	£153,082	-	£306,163	-
Swansea Bay	£159,805	£79,903	£80,647	£745	£160,606	£801
Betsi Cadwaladr	£55,553	£27,776	£27,518	(£258)	£55,068	(£485)
Velindre	£44,018	£22,009	£22,110	£101	£44,300	£282
Aneurin Bevan	£14,094	£7,047	£6,751	(£296)	£13,908	(£186)
Cwm Taf Morgannwg	£13,966	£6,983	£7,424	£441	£14,848	£882
Hywel Dda	£2,397	£1,199	£1,199	-	£2,397	-
☒ Non Welsh SLA	£163,816	£81,908	£82,291	£383	£167,318	£3,503
☒ IPC	£72,995	£36,497	£36,520	£22	£73,039	£45
☒ Mental Health	£44,372	£22,186	£20,213	(£1,973)	£41,431	(£2,941)
☒ CIAG & Prior Year Commitments	£30,811	£11,341	£9,706	(£1,635)	£28,821	(£1,991)
☒ Direct Running Costs	£10,176	£5,088	£4,697	(£391)	£10,078	(£98)
☒ Renal	£3,374	£1,687	£1,057	(£630)	£2,846	(£528)
☒ Phasing Adjustment / Balancing Entries	-	£4,064	£4,064	-	-	-
☒ Savings	-	-	(£1,772)	(£1,772)	(£3,544)	(£3,544)
JCC Total Expenditure	£1,277,359	£638,679	£633,900	(£4,780)	£1,274,989	(£2,370)

- For **NHS Wales contracts**, the reported position is based on 2026/27 contracting monitoring returns for to-date and year-end positions.
- For the **non-Welsh SLA**, the reported position is based primarily on 2026/27 contract monitoring data.
- The overall **IPC (Individual Patient Commissioning)** and **Mental Health** reported position is based primarily on individual patient placements and funding commitments.

Welsh Provider Overview

Financial Month

6

Provider	Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Year End Outturn £'000	Forecast Variance £'000
WAST	£306,163	£153,082	£153,082	-	£306,163	-
Velindre	£44,018	£22,009	£22,110	£101	£44,300	£282
Swansea Bay	£159,805	£79,903	£80,647	£745	£160,606	£801
Hywel Dda	£2,397	£1,199	£1,199	-	£2,397	-
Cwm Taf Morgannwg	£13,966	£6,983	£7,424	£441	£14,848	£882
Cardiff & Vale	£355,819	£177,910	£178,393	£484	£357,709	£1,890
Betsi Cadwaladr	£55,553	£27,776	£27,518	(£258)	£55,068	(£485)
Aneurin Bevan	£14,094	£7,047	£6,751	(£296)	£13,908	(£186)
Welsh Provider Total	£951,815	£475,908	£477,124	£1,216	£955,000	£3,185

For ref: Total Welsh Provider prior year outturn (excl. WAST) £925,132

The **Welsh SLA** provider position at Month 6 is a forecast **overspend of £3.2m.**

For Welsh contracts, the reported position is based on 2026/27 contract monitoring returns - for to-date and year end positions. Most of the financial issues identified from 2025/26 were funded in the 2026/27 Plan, with some funding currently held in Reserves pending assessment of current needs.

LTA Agreements:

Baseline contract values have been agreed across all Welsh providers. All contractual documentation has now been agreed and signed.

Whilst the year-end total forecast variance is £3.2m across all the NHS Wales providers, it is to be noted that there are material overspends and underspends within this, and some to-date positions have not been extrapolated on all lines. This is due to the individual contract monitoring returns from providers and local/JCC knowledge of previous trends and activity expectations.

The more material forecast variances for year-end within NHS Wales providers include:

- Cardiff – Transaortic Valve Implants (TAVI) - £1.7m overspend - based on high levels of activity year-to-date
- Cardiff – Paediatric Respiratory Equipment - £0.9m overspend - Cardiff & Vale UHB has provided a detailed forecast and spend rationale for this line
- Cardiff – Paediatric Gastroenterology - £0.6m overspend
- Cwm Taf Morgannwg - Cardiology - £0.9m overspend related to their own residents
- Swansea Bay – Cardiology (Specialised) - £0.9m overspend
- Velindre - PRRT (main service transferred from Royal Free) - £0.7m overspend - this line is reported outside of the Welsh LTA position
- Swansea Bay - IVF - (£0.7m) underspend
- Cardiff – Artificial Limbs and Appliances (ALAS) - (£0.5m) underspend
- Cardiff - Cystic Fibrosis - (£0.6m) underspend

Provider Overview: Other areas

Financial Month

6

Area	Annual Budget £'000	Budget to date £'000	Spend to date £'000	Variance to date £'000	Forecast Outturn £'000	Forecast Variance £'000
+ Non Welsh SLA	£163,816	£81,908	£82,291	£383	£167,318	£3,503
+ IPC	£72,995	£36,497	£36,520	£22	£73,039	£45
+ Mental Health	£44,372	£22,186	£20,213	(£1,973)	£41,431	(£2,941)
+ CIAG & Prior Year Commitments	£30,811	£11,341	£9,706	(£1,635)	£28,821	(£1,991)
+ Direct Running Costs	£10,176	£5,088	£4,697	(£391)	£10,078	(£98)
+ Renal	£3,374	£1,687	£1,057	(£630)	£2,846	(£528)
+ Savings		-	(£1,772)	(£1,772)	(£3,544)	(£3,544)
Total Other Providers	£325,543	£158,708	£152,712	(£5,996)	£319,988	(£5,555)

Non Welsh SLAs:

The **Non Welsh SLA provider position** at Month 6 is a forecast **overspend of £3.5m**. The reported position is based primarily on 2026/27 contract monitoring data with 2025/26 final out-turns considered in comparison.

The largest overspends and underspends within the NHS England providers are listed below. As each provider is risk-shared based on population usage, the current North England overspends flow mainly to Betsi Cadwaladr University Health Board:

- Alderhey - (£0.7m) underspent
- Christies - £2.2m overspent
- Liverpool Heart & Chest - £2.2m overspent
- Mersey & West Lancs - £1.4m overspent
- Manchester - £1.3m overspent

Please note that there is a formal project in place around Referral Management into NHSE provision and pathways; this will be ongoing throughout the financial year.

Mental Health:

The **Mental Health position** at Month 6 is a forecast **underspend of £2.9m plus £2.3m of reported Savings**. This includes contract savings of £1.3m on the High Secure spend, and £1m on Medium Secure placements.

Overall there is an underspend across the Mental Health portfolio based on patient forecasts of Adult Medium Secure, Forensic Mental Health and Eating Disorder patients. However, there is one very high cost CAMHS patient related to BCUHB, which has impacted their overall commissioner position.

The Caswell unit provided through SBUHB remains restricted to JCC activity, and discussions are ongoing around this issue and expected reopenings.

Direct Running Costs:

The **DRC position** for the NWJCC team at Month 6 reports a ear-end forecast position of £98k underspent. This represents a catchup in vacancies being filled and review costs in the latter part of the financial year.

Individual Patient Commissioning (including IPFR):

The **IPC position** at Month65 reports a **forecast overspend of £0.05m**. The reported position is based on individual patient funding commitments.

Whilst the IPC areas showed material financial pressures within 2025/26, these were largely funded in the 2026/27 JCC Plan. However, new NICE drugs coming on board (e.g. Burosumab) can be a significant cost pressure and the split of drugs/non drugs spend is being monitored internally.

Please note the JCC have requested a formal project into IPC spends and pathways; this will be ongoing throughout the financial year.

Total **Provider savings** of £12m were agreed as part of the 2026/27 Plan, reflecting 2% for NHS Wales providers. The JCC is working in collaboration with providers as to how they will achieve these savings, and most have allocated the savings to specific budget lines.

Commissioner Contribution

The financial plan includes £16m of additional Commissioner contribution. As part of the plan there is formal commitment to work collaboratively to identify how this can be reduced. In approving this plan, Members acknowledged both the scale of the challenge and the collective responsibility to mitigate this risk through strengthened delivery of the priorities, provider efficiency requirements, and commissioning-led savings & efficiency opportunities.

To address this there is a clear focus for the NWJCC to work collaboratively with Health Boards to urgently develop the 2026/27 priorities to maximise cost improvement efficiencies and savings to improve the additional financial requirement of £16.2m in year.

Current confirmed savings of £3.5m include the below. In addition, there are opportunities around the already committed funds which have not yet started being spent - please see the Risks/Opportunities page for more details.

- The JCC has secured a substantial contract reduction with the main Mental Health High Secure provider, and that £1.3m underspend has been reported against the Savings.
- The JCC has begun a review into its CIAGs & Commitments portfolio and released £1.3m of expenditure non-recurrently. This review is ongoing and any further releases will be reported once identified
- The Mental Health team have secured a £1m saving related to Medium Secure patient placements.

Value, Efficiency and Sustainability Programme

The Sustainability & Efficiency Programme supports the Joint Commissioning Committee (JCC) in responding to increasing financial pressures, rising delivery expectations, and the requirement to improve long-term financial sustainability across commissioned services. The programme will provide a coordinated and structured approach to identifying, prioritising, tracking, and delivering efficiency and savings opportunities across both the JCC and provider organisations. It will bring together financial, commissioning, operational, and service considerations to ensure opportunities are assessed transparently, aligned to strategic priorities, and delivered in a sustainable way without compromising service quality or outcomes. The programme will also act as a key mechanism for supporting delivery of the Annual Plan and addressing the identified financial gap through both in-year and future-year efficiency opportunities.

There will be a key focus on the monitoring of savings potential.

RISKS

A number of risks were identified in the Annual Plan for 2026/27, in addition to a number of service areas that reported notable overspends in 2025/26. As detailed within the plan for 2026/27, the agreed plan had a shortfall of £16m, which has been funded by Health Boards, but work to mitigate that value over the year will be ongoing.

Main risks include:

- Overall growth in-year- there is usually a lag in contract monitoring of 1-2 months due to data capture that affects reporting. This could particularly affect NHS England providers, who are working to Department of Health targets and tariffs.
- IVF spend increasing back to contract levels
- NICU/PICU activity increasing back to 2025/26 levels
- Transplants continuing to rise at 2026/27 levels (NHSE)
- Clinical Immunology - catchup in costs could reduce the underspend

OPPORTUNITIES

Opportunities are being explored across various areas going forward, including product procurement/ medicines management.

A significant saving on the Mental Health Medium Secure placements of £1m has been reflected into the position for this month.

Other financial opportunities include:

- Potential savings in relation to Commitments where spend has not yet commenced - £5.1m in total being taken to JCC for discussion on October 15th:
 - £1.9m Red schemes forecast to commence later this year
 - £3.2m Amber schemes currently being assessed as a potential opportunity for slippage
- North Bristol Thrombectomies have not transpired to the same level of activity as 2025/26; up-to-date is awaited to confirm the financial forecasts
- NHSE - UHBristol contract may continue to underperform, but this is not forecast at this point, given the activity which flowed in 2025/26
- Transferring income from Cwm Taf Morgannwg to reflect their continued high Cardiology activity for their own residents (neutral to CTM overall position)

Commissioner Overview - summary

Financial Month

6

Budgeted Income £'000	ABUHB	BCUHB	CTMUHB	CVUHB	HDUHB	PTHB	SBUHB	Total
Income	£234,650	£283,472	£176,778	£202,922	£155,538	£63,424	£160,575	£1,277,359

Share of Forecast Year-end Variance by Area £'000	ABUHB	BCUHB	CTMUHB	CVUHB	HDUHB	PTHB	SBUHB	Total Forecast Variance
Non Welsh SLA	(£417)	£5,219	(£413)	(£241)	(£156)	(£155)	(£334)	£3,503
NHS Wales	£1,169	(£785)	£1,450	£708	£261	£298	£85	£3,185
IPC	£261	(£179)	(£79)	£44	(£170)	£158	£9	£45
Direct Running Costs	(£18)	(£22)	(£13)	(£17)	(£11)	(£5)	(£12)	(£98)
Renal	(£99)	(£121)	(£75)	(£79)	(£67)	(£24)	(£64)	(£528)
CIAG & Prior Year Commitments	(£528)	£175	(£367)	(£418)	(£360)	(£105)	(£389)	(£1,991)
Mental Health	(£961)	£753	(£633)	(£691)	(£548)	(£252)	(£611)	(£2,941)
Savings	(£779)	(£516)	(£591)	(£648)	(£432)	(£128)	(£450)	(£3,544)
Total Share of Year-End Variance	(£1,371)	£4,525	(£721)	(£1,343)	(£1,482)	(£212)	(£1,765)	(£2,370)

This page provides a breakdown of how the JCC budget is funded by the seven Health Boards.

Any over/under spend is returned to Commissioners based on the risk sharing framework which was agreed by Joint Committee and implemented from April 2019. This is currently based predominantly on a 2-year average of **2018/19 and 2019/20 activity**. It was agreed to **update these during 2026/27 for use in-year**.

This table highlights the current trajectory to Commissioner positions, by area, based on current year-end forecasts.

Share of Year-to-date Position £'000	ABUHB	BCUHB	CTMUHB	CVUHB	HDUHB	PTHB	SBUHB	Total £'000
2026/27	(£1,685)	£2,150	(£978)	(£1,347)	(£1,207)	(£301)	(£1,411)	(£4,780)

This table to the left reports the position at the current month.

INCOME/EXPENDITURE ASSUMPTIONS

There are no notified disputes regarding the income assumptions related to the JCC IMTP. Invoices over 11 weeks in age detailed to aid LHB's in clearing them before arbitration dates:

- none

PUBLIC SECTOR PAYMENT COMPLIANCE

As at the end of Q2 2026/27 WHSSC had achieved **97.2% compliance for NHS invoices paid within 30 days by value and 93.7% by number.**

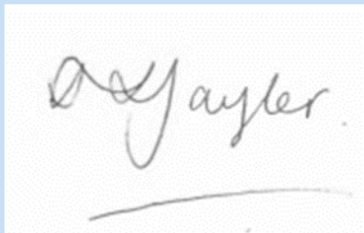
For non-NHS invoices WHSSC had achieved 98.6% in value for invoices paid within 30 days and 99.5% by number.

This data is updated on a quarterly basis; the next update will be provided following the end of Q3 of 2026/27.

RESPONSES TO ACTION NOTES FROM WG MMR RESPONSES

Responses to the points raised within the WG MMR responses letter has been covered within a separate correspondence.

CONFIRMATION OF REPORT



Stacey Taylor
Deputy Chief Commissioner



Gwen Kohler
Deputy Director of Finance

NWJCC / JCC - NHS Wales Joint Commissioning Committee
ALAS - Artificial Limbs and Appliances Services
CAMHS - Child and Adolescent Mental Health Services
CUF - Commissioning Uplift Factor
DDRC - Diving Diseases Research Centre
DRC - Direct Running Costs
DTC - Delayed Transfer of Care
EASC - Emergency Ambulance Services Committee (now part of NWJCC)
ED - Eating Disorders
EMRTS - Emergency Medical Retrieval & Transfer Service
HPN - Home Parenteral Nutrition
ICD - Interventional Cardiac Devices
ICP - Integrated Commissioning Plan
IPC/IPFR - Individual Patient Commissioning / Funding Request
ISAT - International Subarachnoid Aneurysm Trial
IVF - In Vitro Fertilisation
NICU - Neonatal Intensive Care
NCCU - National Collaborative Commissioning Unit
NHSE - NHS England
OOA - Out of Area
PETIC - Positron Emission Tomography Imaging Centre
PICU - Paediatric Intensive Care
PRRT - Peptide Receptor Radionuclide Therapy
PSPP - Public Sector Payment Compliance
SLA - Service Level Agreement
TAVI - Trans Aortic Valve Implant (Cardiology)
WAST - Welsh Ambulance Services Trust
WHSSC - Welsh Health Specialised Services Committee (now part of NWJCC)
WG - Welsh Government
WRP - Welsh Risk Pool

Appendix B: Commissioner Overview: ABUHB

ABUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£234,650	(£1,371)	£233,279
EOYF Variance as a % of Budgeted Income		-0.58%

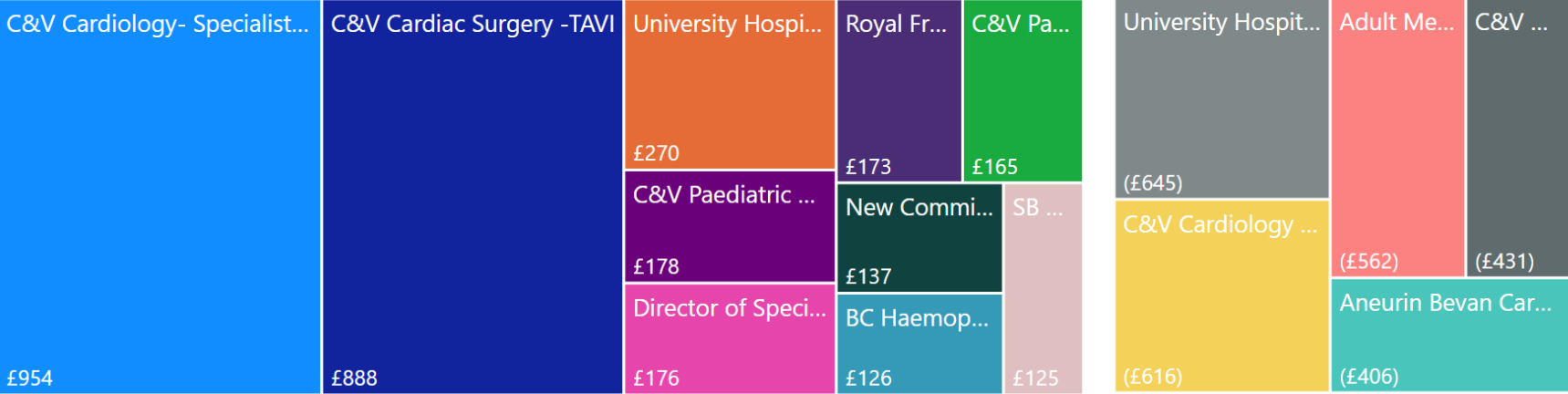
NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Cardiff & Vale	£459	£1,101
Swansea Bay	£186	£155
Betsi Cadwaladr	£63	£126
Velindre	£40	£111
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
WAST	-	-
Aneurin Bevan	(£365)	(£324)
Total	£384	£1,169

Breakdown of EOYF Variance by Area:

NHS Wales	IPC	Direct Running Costs	Renal	Non Welsh SLA	CIAG & Prior Year Commitments	Savings	Mental Health	Total
£1,169	£261	(£18)	(£99)	(£417)	(£528)	(£779)	(£961)	(£1,371)

Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



Aneurin Bevan residents services come primarily from Cardiff & Vale UHB, NHS England and private providers in relation to Mental Health individual placements.

The year-end position of £1,371k underspent includes the following main components:

- TAVI activity through Cardiff & Vale - Projected over-activity from the provider
- Aneurin Bevan Cardiology - YTD overperformance extrapolated (note there is a separate credit line for AB against the main Cardiff contract line to net against)
- Savings across Mental Health - High Secure contract and Medium Secure placements

Please see the NWJCC risk-share tables for more details by individual lines.

BCUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£283,472	£4,525	£287,996
EOYF Variance as a % of Budgeted Income		1.60%

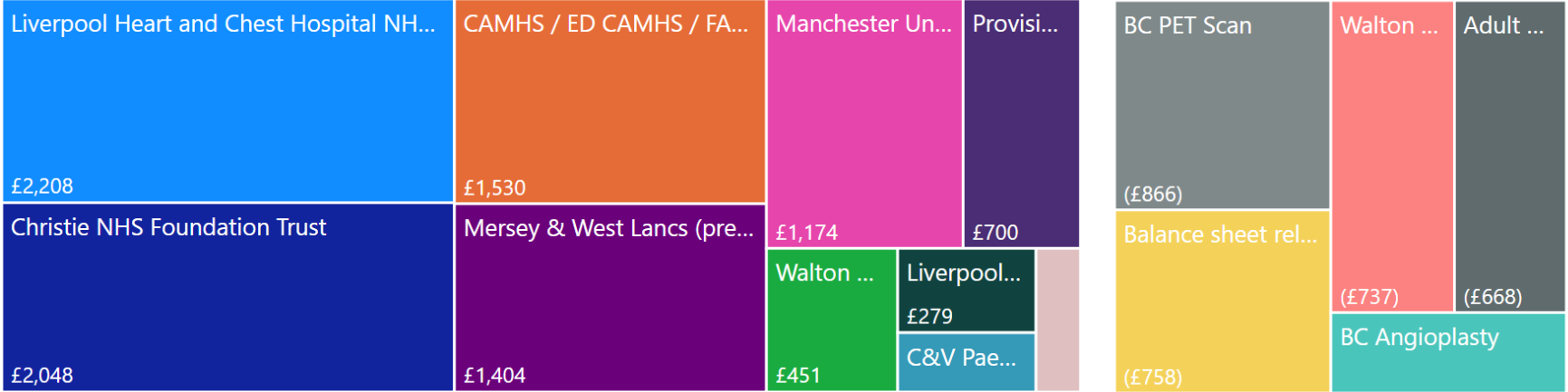
NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	-	-
Betsi Cadwaladr	(£600)	(£1,167)
Cardiff & Vale	(£16)	£72
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£169	£309
Velindre	-	-
WAST	-	-
Total	(£447)	(£785)

Breakdown of EOYF Variance by Area:

Non Welsh SLA	Mental Health	CIAG & Prior Year Commitments	Direct Running Costs	Renal	IPC	Savings	NHS Wales	Total
£5.219	£753	£175	(£22)	(£121)	(£179)	(£516)	(£785)	£4.525

Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



Betsi Cadwaladr residents services come primarily from their own Health Board, NHS England and private providers in relation to Mental Health individual placements.

The year-end position of £4,525k overspent includes the following main components:

- NHSE - growth continuing from 2024/25 and being monitored - £2m for Christie's, £2.2m for Liverpool Heart & Chest, £1.4m for MWL and £1m for Manchester (increased from prior month following data reviews).
- Mental Health - forecast overspends related to the recent placement admission of BCUHB's own resident CAMHS placements - £1.9m.

Please see the NWJCC risk-share tables for more details by individual lines.

CVUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£202,922	(£1,343)	£201,579

EOYF Variance as a % of Budgeted Income

-0.66%

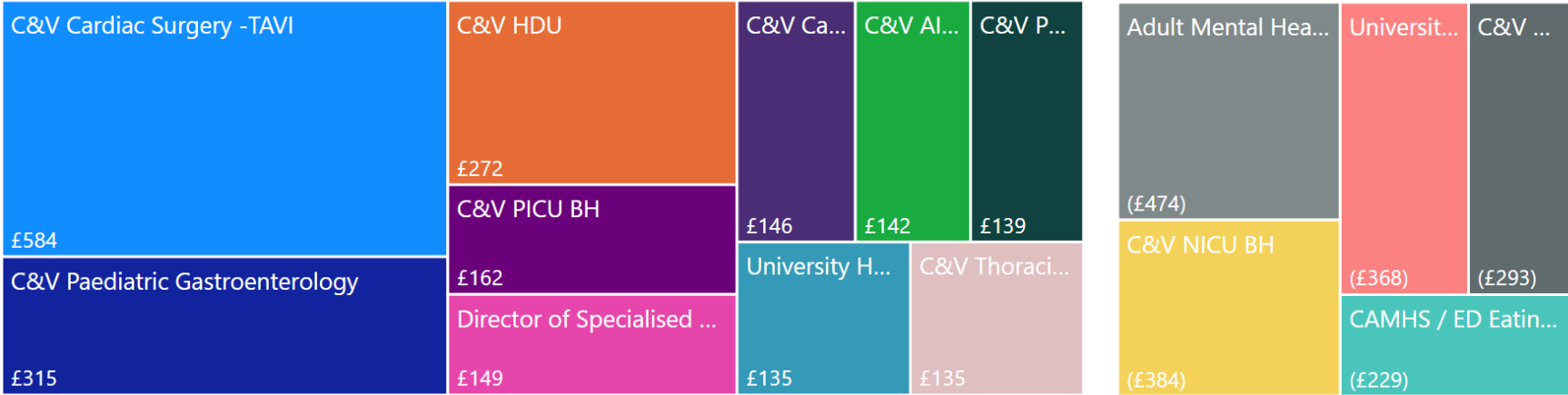
NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	£26	£52
Betsi Cadwaladr	£53	£107
Cardiff & Vale	£95	£561
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£47	(£93)
Velindre	£29	£81
WAST	-	-
Total	£250	£708

Breakdown of EOYF Variance by Area:

NHS Wales	IPC	Direct Running Costs	Renal	Non Welsh SLA	CIAG & Prior Year Commitments	Savings	Mental Health	Total
£708	£44	(£17)	(£79)	(£241)	(£418)	(£648)	(£691)	(£1,343)

Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



Cardiff & Vale residents services come primarily from Cardiff & Vale UHB, NHS England and private providers in relation to Mental Health individual placements.

The current year-end position of £1,343k underspent includes the following main components:

- TAVI activity through Cardiff & Vale - £584k overspent in total, from a projected over-activity from the provider. Forecast to be reviewed.
- Paeds Gastroenterology - reflection of YTD activity
- Savings across Mental Health - High Secure contract and Medium Secure placements

Please see the NWJCC risk-share tables for more details by individual lines.

CTMUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£176,778	(£721)	£176,057
EOYF Variance as a % of Budgeted Income		-0.41%

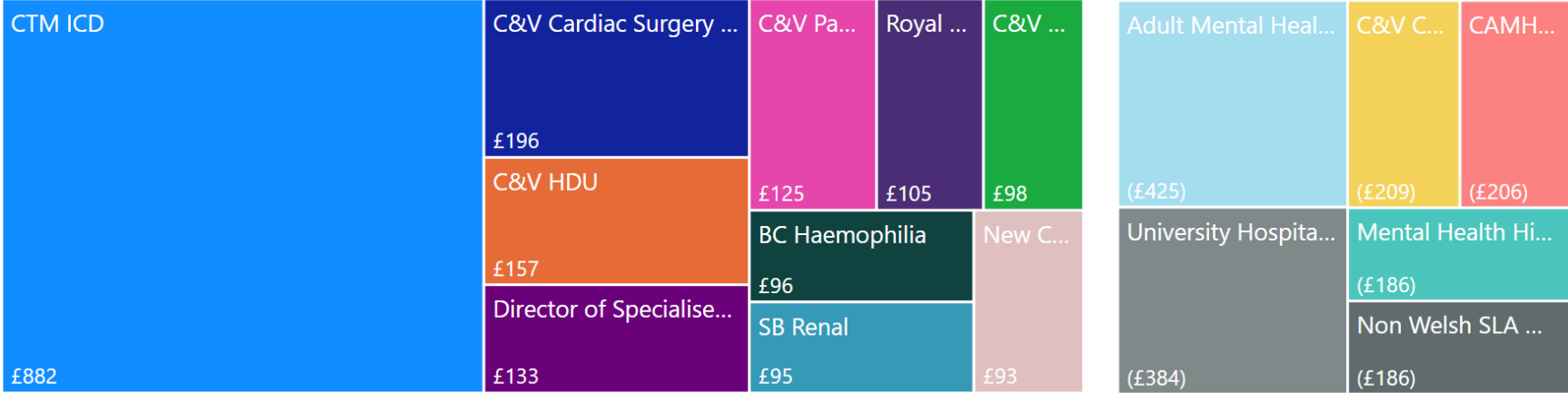
NHS Wales Breakdown

	YTD Variance	EOYF Variance
Aneurin Bevan	£29	£57
Betsi Cadwaladr	£48	£96
Cardiff & Vale	£71	£273
Cwm Taf Morgannwg	£441	£882
Hywel Dda	-	-
Swansea Bay	£88	£63
Velindre	£28	£79
WAST	-	-
Total	£704	£1,450

Breakdown of EOYF Variance by Area:

NHS Wales	Direct Running Costs	Renal	IPC	CIAG & Prior Year Commitments	Non Welsh SLA	Savings	Mental Health	Total
£1,450	(£13)	(£75)	(£79)	(£367)	(£413)	(£591)	(£633)	(£721)

Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



Cwm Taf Morgannwg residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

The year-end position of £721k underspent includes the following main components:

- Cardiology activity through CTM's own provider contract for CTM residents - £882k forecast by year-end
- Savings across Mental Health - High Secure contract and Medium Secure placements

Please see the NWJCC risk-share tables for more details by individual lines.

HDUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£155,538	(£1,482)	£154,056
EOYF Variance as a % of Budgeted Income		-0.95%

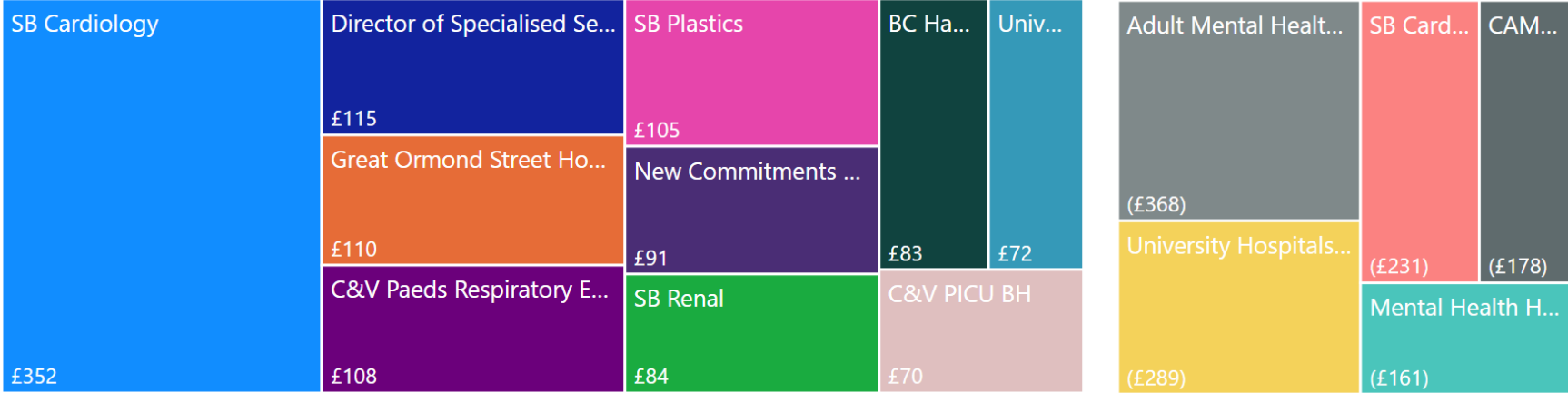
NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	£9	£18
Betsi Cadwaladr	£49	£99
Cardiff & Vale	(£93)	(£135)
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£156	£276
Velindre	£2	£4
WAST	-	-
Total	£123	£261

Breakdown of EOYF Variance by Area:

NHS Wales	Direct Running Costs	Renal	Non Welsh SLA	IPC	CIAG & Prior Year Commitments	Savings	Mental Health	Total
£261	(£11)	(£67)	(£156)	(£170)	(£360)	(£432)	(£548)	(£1,482)

Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



Hywel Dda residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

The year-end position of £1,482k underspent includes the following main components:

- Swansea Bay - Cardiology overactivity of £352k, versus underactivity on Cardiology of £231k
- Savings across Mental Health - High Secure contract and Medium Secure placements
- Underspend on UHBristol in relation to funded NICU/PICU activity not transpiring for 2026/27

Please see the NWJCC risk-share tables for more details by individual lines.

Appendix B: Commissioner Overview: PTHB

PTHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£63,424	(£212)	£63,212

EOYF Variance as a % of Budgeted Income -0.33%

NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	(£1)	(£1)
Betsi Cadwaladr	£86	£172
Cardiff & Vale	£32	£83
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£28	£38
Velindre	£2	£6
WAST	-	-
Total	£148	£298

Breakdown of EOYF Variance by Area:

NHS Wales	IPC	Direct Running Costs	Renal	CIAG & Prior Year Commitments	Savings	Non Welsh SLA	Mental Health	Total
£298	£158	(£5)	(£24)	(£105)	(£128)	(£155)	(£252)	(£212)

Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends



Powys residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

The year-end position of £212k underspent includes the following main components:

- NHS England - various underspends including £343k For University Hospital North Midlands
- Savings across Mental Health - High Secure contract and Medium Secure placements

Please see the NWJCC risk-share tables for more details by individual lines.

SBUHB Commissioner Contribution to JCC

Budgeted Income £'000	EOYF £'000	Total £'000
£160,575	(£1,765)	£158,810

EOYF Variance as a % of Budgeted Income

-1.10%

NHS Wales Breakdown

	YTD Variance £'000	EOYF Variance £'000
Aneurin Bevan	£6	£13
Betsi Cadwaladr	£42	£84
Cardiff & Vale	(£65)	(£66)
Cwm Taf Morgannwg	-	-
Hywel Dda	-	-
Swansea Bay	£71	£53
Velindre	£1	£2
WAST	-	-
Total	£55	£85

Swansea Bay residents services come primarily from Cardiff & Vale UHB, Swansea Bay UHB, NHS England and private providers in relation to Mental Health individual placements.

The year-end position of £1,765k underspent includes the following main components:

- Cardiology activity through Swansea Bay - £327k overspent in total. Savings from the Cardiac Surgery rebasing are expected to help cover this spend, but is currently tied up in fixed costs and will be considered in the Phase 2 part of this project.
- Savings across Mental Health - High Secure contract and Medium Secure placements.
- Underspend on UHBristol in relation to funded NICU/PICU activity not transpiring for 2026/27.

Please see the NWJCC risk-share tables for more details by individual lines.

Breakdown of EOYF Variance by Area:

NHS Wales	IPC	Direct Running Costs	Renal	Non Welsh SLA	CIAG & Prior Year Commitments	Savings	Mental Health	Total
£85	£9	(£12)	(£64)	(£334)	(£389)	(£450)	(£611)	(£1,765)

Top 15 Services by EOYF Variance £'000 - top 10 overspends and top 5 underspends

