

Agenda Item

3.1

Joint Commissioning Committee

NWJCC Financial Performance Report – Month 3 2026-27

Dyddiad y Cyfarfod / Date of Meeting	21/07/2026
Statws Cyhoeddi / Publication Status	Open/ Public
	Not Applicable
Awdur yr Adroddiad / Report Author	Sandy Tallon, Assistant Director of Finance
Cyflwynydd yr Adroddiad / Report Presenter	Gwen Kohler, Deputy Director of Finance & Value
Noddwr Gweithredol yr Adroddiad / Report Executive Sponsor	Stacey Taylor, Director of Finance & Value

Pwrpas yr Adroddiad / Report Purpose	For Noting Choose an item.
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Committee / Individuals	Group /	Date	Outcome
(Insert Details)		Click or tap to enter a date.	Choose an item.

1. SITUATION / BACKGROUND

The purpose of this report is to provide narrative to the Month 3 position of NWJCC for the 2026-2027 financial year.

The financial position is reported against the 2026-2027 baselines following approval of the NWJCC Integrated Commissioning Plan by the 7 Health Boards in March 2026.

2. ASSESSMENT

The NWJCC financial position for 2026-2027 reported at Month 3 was an underspend to date of £1.3m, against the ICP financial plan, with a year-end forecast underspend of £0.5m.

Please see the accompanying report for further details – **Appendix 1**.

3. RECOMMENDATIONS

The members of the Joint Commissioning Committee are asked to:

- **Note** the month-end financial position.

Strategic and Regulatory Assessment

Objectives / Strategy	
Dolen i Amcan (au) Strategol CBC / Link to JCC Strategic Objectives(s)	Maximise Value
Dolen i Ddeddf Llesiant Cenedlaethau'r Dyfodol – Nodau Llesiant / Link to Wellbeing of Future Generations Act – Wellbeing Goals 150623-guide-to-the-fg-act-en.pdf (futuregenerations.wales)	A More Equal Wales
	If more than one applies please list below:
Dolen i Hwyluswyr Ansawdd <i>(Canllawiau Statudol Dyletswydd Ansawdd (llyw.cymru)) /</i> Link to Enablers of Quality (Duty of Quality Statutory Guidance (gov.wales))	Data to Knowledge
	If more than one applies please list below:
Dolen i Feysydd Ansawdd <i>(Canllawiau Statudol Dyletswydd Ansawdd (llyw.cymru)) /</i> Link to Domains of Quality (Duty of Quality Statutory Guidance (gov.wales))	Effective
	If more than one applies please list below: Efficient
Effaith Amgylcheddol/ Cynaliadwyedd (5R) / Environmental /Sustainability Impact (5Rs)	No - Not Applicable
	If more than one applies please list below:

Impact Assessment		
Ansawdd	Yes: ☐	No: ☒

<i>Ydych chi wedi ymgymryd â Sgrinio Asesiad o'r Effaith ar Ansawdd? /</i> Quality <i>Have you undertaken a Quality Impact Assessment Screening?</i>	Outcome:	If no, please include rationale below: N/A
Cydraddoldeb <i>Ydych chi wedi ymgymryd â Sgrinio Asesiad o'r Effaith ar Gydraddoldeb? /</i> Equality <i>Have you undertaken an Equality Impact Assessment Screening?</i>	Yes: ☐	No: ☒
	Outcome:	If no, please include rationale below: N/A
Cyfreithiol / Legal	There are no specific legal implications related to the activity outlined in this report.	
Enw da / Reputational	There is no direct impact on the reputation of the Joint Committee as a result of the activity outlined in this report.	
Effaith Adnoddau <i>(Pobl /Ariannol) /</i> Resource Impact <i>(People / Financial)</i>	Yes (Include further detail below)	
	This document reports on the ongoing financial performance against the agreed IMTP.	